

Taxpayer Income Affidavit

TAX YEAR 2026 | 2027 FILING SEASON | DRAFT FOR REVIEW

Client name: _____ Date: _____

I affirm that the income information below is true, correct and complete to the best of my knowledge. I understand that all taxable income must be reported and that overstating or understating income to obtain a tax benefit is unlawful. I will retain supporting records and review my return before signing. This statement does not establish eligibility for any credit or replace required records.

W-2 wages / supporting documents

Self-employment or gig income / activity and amount

Other income / source and amount

Total income reported / records available

Unverified amounts or explanations

Client signature: _____ Date: _____

Spouse signature (if applicable): _____ Date: _____